Parent Organization Registration Application User Guide (Parent User)

Version 1.2 Updated 11/06/2020

> Shen, Juehann [Email address]

I. For Parent and PTA/PTO/Booster Club officer

II.1. Requesting access to a Parent Organization:

1. Login as a Parent

School Fundraising/School Eve	nt	Login
	Login Image: Comparison of the second seco	
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Login		
Username Password	Username is the email address you used for account registration Session times out after 60 minutes.	1.
	rgot your password? Register Log In	in

2. In My Dashboard, fill out address details in My Profile tab and Save.

School Fundraising/School Program	ol Event	Applications My Dashboard
My Dashboard		
My Profile My Requests Parent Organizatio	ons	
First Name	Last Name	Email
John		@hotmail.com
Street *	City *	Zip Code *
333 S. Beaudry Ave.	Los Angeles	90017
Primary Phone# *	Alternate Phone#	
(213) 241-0000		
Save		
Jave		

3. In My Dashboard, under "My Requests" tab, click "Request access to a Parent Organization" button.

School Fundraising/School Event	Applications	My Dashboard	John.Shen
My Dashboard My Profile My Requests Parent Organizations			
Request access to a Parent Organization Search			
School name or cost center Search No access requests found.			

4. Enter Access Request details of School, Organization Type, Parent Organization, and My Role. Then click Submit.



5. After submitting the request, the request should be in pending status.

Program				Applications My Dashboar	d Logout
Dashboard					
Profile My Requests P	arent Organizations				
Request access to a Paren	t Organization				
Request access to a Paren earch	t Organization	Search			
Request access to a Paren earch School name or cost cente	t Organization	Search			ŧ
Request access to a Paren earch School name or cost cente School	t Organization	Search Organization Type	Requested Role	Submitted On	Status

- 6. An email notification will be sent to the principals.
- 7. Log out.

II.2. Managing Parent Organization as a parent:

1. Login as a parent by clicking the link in Approval/Rejection email.



12226													
arch													
School name or cost	center		Sear	ch									
									Approval		Approval		
School	Title	Sponsor	PTA/PTO/Booster Legal Name	RCT or IRS FEIN Number	Event Date	Submitted	Requester	CRD. Financial Manager	Risk Finance	Leasing Operation	Status		
ELA SKILLS CTR(1168301)	sd	Booster	sd	sd		3/14/2019 4:13:51 PM	HYOJOON KIM	*	n/a	n/a	Approve		
ELA SKILLS CTR(1168301)	TEST fdsdsd	Booster	booster test 1	3456		Not Submitted	HYOJOON KIM	pending	pending	pending	Canceleo		
ELA SKILLS CTR(1168301)		Booster				Not Submitted	HYOJOON KIM	pending	n/a	n/a	Canceleo		
ANGELOU COMMUNITY SH(1772201)	123	Booster	123	123	2/22/2020 - 2/29/2020	2/11/2020 10:33:06 AM	HYOJOON KIM	× comments	n/a	n/a	Rejected		
EVANS CAS(1909201)	Valentine Gram	ASB			2/14/2020	2/13/2020 8:14:22 AM	SALLY NGOV	× comments	n/a	n/a	Rejected		
ELA SKILLS CTR(1168301)	Valentine chocolate Sale	ASB			2/3/2020 - 2/14/2020	1/9/2020 9:15:59 AM	HYOJOON KIM	pending	n/a	n/a	Rejected		
WIDNEY CPTC(1191401)	Chocolate fundraiser	ASB			1/20/2020 - 1/31/2020	1/17/2020 2:22:09 PM	SALLY NGOV	pending	pending	n/a	Rejected		
	Fundraising/S	chool Eve	ent										
Program											Login		
Program					1 1						Login		
(*) (*) SCHOOL Program					Login						Login		
Program			_		Login		1				Login		
CENCIC Program			-	РТА/РТО/И	Login	entative	1				Login		
Program			-	ΡΤΑ/ΡΤΟ/Β	Login	entative					Login		
Program			-	ΡΤΑ/ΡΤΟ/Η	Login	entative					Login		
Program				PTA/PTO/R	Login	entative					Login		
Program				PTA/PTO/R	Login	entative					Login		

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	() (†)	Parent Authentication						Î
	Español	Login						
		Username Password	Corgot your password?	 Username is the email address you used for account registration. Session times out after 60 minutes. If you'd like to change the email address associated with your account, please sign in using old email address. Account edits can be made once you logged in successfully. 				
			© Los Ang 333 South, Beaud Ph Nondiscriminatio	eles Unified School District iry Avenue, Los Angeles, CA 90017 one: (213) 241-1000 on Policy Disclaimer v20.7.0				

2. Go to My Requests tab to check the status.

School Fundraising/	School Event		Appli	cations My Dashboard	lekhya.Sake
My Dashboard My Profile My Requests Parent Org	anizations				
Request access to a Parent Organ Search School name or cost center	Search				Ţ
School	Parent Organization	Organization Type	Requested Role	Submitted On	Status
BURBANK BLVD EL (1263001)	Test Burbank Parent Org	Booster Club	Secretary	7/30/2020 2:37:44 PM	×

3. If the request was approved, then the go to "Parent Organizations" tab and click on View/Edit link.

School Fundraisi Program	ng/School Event				Applications	My Dashboard	Logout
My Dashboard My Profile My Requests Paren	nt Organizations						
Search School name or cost center		Search					
School	Parent Organization	Organization Type	IRS FEIN Number	Registry Status	Last Renewal Date	Renewal Due Date	+
BURBANK BLVD EL (1263001)	Test Burbank Parent Org	Booster Club	3432434	Current	11/11/2010	11/12/2012	View/Edit

4. If the request was rejected, then click on the rejected comments link to see the reason of rejection.

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School Fundrai Program	sing/School Event		Ар	plications My Dashboard	Logout	Â
My Dashboard My Profile My Requests Par Request access to a Parent Search School name or cost center	rent Organizations Organization Reje	ected Comments 2	x by student body. Close			l
School	Parent Organization	Organization Type	Requested Role	Submitted On	Status	e.
BURBANK BLVD EL (1263001)	Test Burbank Parent Org	Booster Club	President	8/7/2020 7:57:09 AM		
BURBANK BLVD EL (1263001)	Test Burbank Parent Org	Booster Club	Secretary	7/30/2020 2:37:44 PM	~	
					- 805 AM	,
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5. Parent should be able to see all the details of the Parent Organization.

School Program	Fundraising/S	chool Event			Application	ns My Dashboard	Logout
rent Orga	nization	Details					
School *: BURBANK BL	.VD EL (1263001)						
Organization Det	ails						
Organization Name				Organization Type *		Email	
Test Burbank Parent Org				Booster Club			
Street *		City *		Zip *		Phone Number	
333 S Beaudry		Los Angeles		90012			
Fax Number		Last Updated By		Last Updated On			
		AKINYEMI ABIODUN		7/30/2020 2:21:15 PM			
DOJ Registrant D	etails						
IRS FEIN * 😧		Registry Status * 😮		Last Renewal Date * 😡		Renewal Due Date * 😮	
3432434		Current		11/11/2010		11/12/2012	
Last Reviewed By		Last Reviewed On					
AKINYEMI ABIODUN		7/30/2020 2:21:15 PM					
			Save	Cancel			
Current Officers)						
Role Sta	tus Name	Email	Address	Primary Phone#	Alternate Phone#	Approved By Approved Date	
Secretary	 lekhya Sak 	e lekhyalausd@gmail.com	123 S Figueroa St Los Angeles 90012	(456) 546-5465		AKINYEMI ABIODUN 7/30/2020 2:40:11 PM	Edit
Pending/Rejected	d/Ex Officers	rs					

6. Parent should be able to edit Email, Street, City, Zip, Primary Ph#, Alternate Ph#, Last Renewal Date and Renewal Due Date.

School Fur Program	draising/Scho	ol Event			Application	ns My Dashboard	Logout
rent Organi	zation D	etails					
School *: BURBANK BLVD E	. (1263001)						
Organization Details)					_	
Organization Name *				Organization Type *		Email 1	
Test Burbank Parent Org				Booster Club			
Street * 2		City * 3		Zip * 4		Phone Number 5	
333 S Beaudry		Los Angeles		90012			
Fax Number 6		Last Updated By		Last Updated On			
		AKINYEMI ABIODUN		7/30/2020 2:21:15 PM			
DOJ Registrant Detail	5						
IRS FEIN * 🚱		Registry Status * 😢		Last Renewal Date * 😧	7	Renewal Due Date * @ 8	
3432434		Current		11/11/2010		11/12/2012	
Last Reviewed By		Last Reviewed On					
AKINYEMI ABIODUN		7/30/2020 2:21:15 PM					
			Save	Cancel			
Current Officers							
Role Status	Name	Email	Address	Primary Phone#	Alternate Phone#	Approved By	
Secretary 🗸	lekhya Sake	lekhyalausd@gmail.com	123 S Figueroa St Los Angeles 90012	(456) 546-5465		AKINYEMI ABIODUN 7/30/2020 2:40:11 PM	Edit
Pending/Rejected/Ex	Officers						
l here are no pending, rejec	ted or ex Officers						

7. Should be able to Approve/Reject/Revoke/Reinstate parent organization officer role update request.

School Fur Program	ndraising/Sch	nool Event		Applications Pa	arent Organization	Approve request	Admin Logout
rent Organi	ization I	Details					
chool *: 10TH ST EL (1708)	201)						
Organization Details)						
Organization Name *				Organization Type	*	Fmail	
10 th St. El. PTA				PTA	-	 tess.pineda@ 	ଡlausd.net
Street *		City *		Zin *		Phone Number	
1212 10th St.		Los Angeles		90017		(213) 222-33	33
Tax Number				Last Undated Co		(2.3) 222-33	
rax number		TERESITA PINEDA		7/29/2020 11:17:03	AM		
	_						
DOJ Registrant Detail	s						
IRS FEIN * 🛛		Registry Status * 🕜		Last Renewal Date	e * 😧	Renewal Due Da	ate * 🕜
12345		Current	-	08/05/2020		09/10/2020	
Last Reviewed By		Last Reviewed On					
TERESITA PINEDA		7/29/2020 11:17:03 AM					
I confirm that I have rev	riewed DOJ registr	ant details on <u>DOJ website</u> . 🔗					
			Save	Cance			
			Jave	Cance	-1		
Current Officers							
NO Officers are assigned to	this organization	yet					
Pending/Rejected/Ex	Officers						
Pala Status		F	A d dura a	Duine an Direct #	Alternation Discover	Mark Carl Da	1
Role Status	Name	Email	Address	Primary Phone#	Alternate Phone#	Modified By Modified Date	41
Secretary pending	Ganga Rao	ganga20175@gmail.com	123 S Figueroa St	(626) 905-4782	(432) 442-3423	Ganga Rao	Approve Reject
Secretary pending			Los Angeles 90012			7/29/2020 7:58:45 PM	